MICRO HOUSING FINANCE CORPORATION LIMITED

(UNAUDITED FINANCIAL RESULTS FOR HALF YEAR ENDED SEP 30, 2009)

(Rupees in lakhs)

| PARTICULARS | HYE 9/30/2009 | FYE 3/31/2009 |
|------------------------------------|---------------|---------------|
| | (Unaudited) | (Audited) |
| Income from Operations | 6.43 | 14.64 |
| Total Expenditure | 53.64 | 23.82 |
| Loss Before Tax | (47.21) | (9.17) |
| Provision for Tax | NIL | NIL |
| Loss After Tax | (47.21) | (9.17) |
| Paid Up Equity Share Capital | 700.00 | 220.00 |
| Reserves / P & L Account | (56.39) | (9.17) |
| Long Term Debt | NIL | NIL |
| Current Liabilities and Provisions | 8.94 | 1.11 |
| Current Assets | 651.22 | 22.27 |

Notes:

- 1. The above financial results of the Company have been approved by the Board of Directors at their meeting held on November 10, 2009.
- 2. The main business of the Company is to provide loans for the purchase of residential houses (specifically for the urban lower income segments and the informal sector).
- 3. Housing Loans sanctioned during the half year ended Sep 30, 2009 was Rs 140.20 lakhs while disbursements for the same period stood at Rs 15.15 lakhs.
- 4. During the half year ended Sep 30, 2009, the Company has issued and allotted 4,800,000 equity shares of Rs 10/- per equity share aggregating Rs 48,000,000/- to one of the promoters.

For MICRO HOUSING FINANCE CORPORATION LTD., sd/MADHUSUDHAN MENON CHAIRMAN

Place: Mumbai

Date: November 10, 2009